

(1) (a)

**Statement Showing Shareholding Pattern**

Name of the Company: SOURCE NATURAL FOODS AND HERBAL SUPPLEMENTS LIMITED  
 Scrip Code: 531398 Name of the Scrip: Equity  
 Quarter Ended: June 30th 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>4500040</b>	

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government /State Government (s)	0	0	0	-	-	0	-
(c)	Bodies Corporate	1	2850000	2850000	63.33	63.33	0	-
(d)	Financial Institutions / Banks	0	0	0	-	-	0	-
(e)	Any other(PAC)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>1</b>	<b>2850000</b>	<b>2850000</b>	<b>63.33</b>	<b>63.33</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	-	-	0	-
(b)	Bodies Corporate	0	0	0	-	-	0	-
(c)	Institutions	0	0	0	-	-	0	-
(d)	Any Other	0	0	0	-	-	0	-
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)</b>	<b>1</b>	<b>2850000</b>	<b>2850000</b>	<b>63.33</b>	<b>63.33</b>	<b>0</b>	<b>0</b>
<b>B</b>	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/UTI	1	4960	0	0.11	0.11	0	-
(b)	Financial Institutions/Banks	0	0	0	-	-	0	-
(c)	Central Government/State Government(s)	0	0	0	-	-	0	-
(d)	Venture Capital Funds	0	0	0	-	-	0	-
(e)	Insurance Companies	0	0	0	-	-	0	-
(f)	Foreign Institutional Investors	0	0	0	-	-	0	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	0	-
(h)	Any Other	0	0	0	-	-	0	-
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>4960</b>	<b>0</b>	<b>0.11</b>	<b>0.11</b>	<b>0</b>	<b>-</b>
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	82	294784	293284	6.55	6.55	0	-
(b)	Individuals							
i	Individual Shareholders holding nominal share capital upto Rs. 1 Lakh	3704	523662	485959	11.64	11.64	0	-
ii	Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	14	819398	819398	18.21	18.21	0	-
(c)	CLEARING MEMBER	18	3110	3110	0.07	0.07	0	-
(d)	TRUST	1	158	0	-	-	0	-
(e)	Non Resident Individuals	15	3968	3818	0.09	0.09	0	-
(f)	Foreign Bodies Corp	0	0	0	-	-	0	-
(g)	Foreign Nation	0	0	0	-	-	0	-
	<b>Sub-Total (B)(2)</b>	<b>3834</b>	<b>1645080</b>	<b>1605569</b>	<b>36.56</b>	<b>36.56</b>	<b>0</b>	<b>-</b>
	<b>Total Public Shareholding</b>							
	<b>B=(B)(1)+(B)(2)</b>	<b>3835</b>	<b>1650040</b>	<b>1605569</b>	<b>36.67</b>	<b>36.67</b>	<b>0</b>	<b>-</b>
	<b>Total (A)+(B)</b>	<b>3836</b>	<b>4500040</b>	<b>4455569</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>-</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	<b>Promoter and Prmoter Group</b>	0	0	0	0	0	0	0
(2)	<b>Public</b>	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>3836</b>	<b>4500040</b>	<b>4455569</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

SOURCE NATURAL FOODS & HERBAL SUPPLEMENTS LTD.  
 File No. 22 & 23, Bachupally, Gouthallapur Mandal,  
 HYDERABAD - 500 090

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sl. No.	Name of the shareholder	Total shares held		Shares pledged or			Details of		Details of		Total Shares (including underlying shares assuming full conversion of warrants and
		Number	As a % of grand total (A)+(B)+(C)	Number	% of Total Shares Held	As a % of grand total (A)+(B)+(C)	No of warrant held (VIII)	As a% total number of warrants of the same class	No of convertible securities held	As a% total number of convertible securities of the same class	
1	SUMERU	2850000	63.33	0	0.00	0.00	0	0.00	0	0.00	63.33
	TOTAL	2850000	63.33	0	0.00	0.00	0	0.00	0	0.00	63.33

SOURCE NATURAL FOODS & HERBAL SUPPLEMENTS LTD.  
Plot No. 22 & 23, Beemareddy, Quthbullapur Mandal,  
HYDERABAD - 500 093

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full)
				No of warrants held	As a % total number of warrants of the	No of convertible securities held	% total number of convertible securities of the	
1	IONIC HEALTHCARE PVT LTD	261000	5.8	0	0	0	0	5.8
2	MUKESH SURYAKANT PAREKH	210000	4.67	0	0	0	0	4.67
3	BAGEERATHI SUBRAMANIAM	50000	1.11	0	0	0	0	1.11
4	RAMESH CHANDRA AGARWAL	54600	1.21	0	0	0	0	1.21
5	PUSHAPALATA AGARWAL	95860	2.13	0	0	0	0	2.13
6	RAMESH CHANDRA AGARWAL	50883	1.13	0	0	0	0	1.13
7	NAGARAJ BALLARI	177245	3.94	0	0	0	0	3.94
	<b>TOTAL</b>	899588	19.99	0	0	0	0	19.99

**SOURCE NATURAL FOODS & HERBAL SUPPLEMENTS LTD.**  
 Plot No. 22 & 23, Bachupally, Outhbullapur Mandat,  
 HYDERABAD - 500 090

**(D)(d) Statement showing details of locked-in shares**

Sl. No.	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
1	SUMERU AYURVEDA PRIVATE LIMITED	2850000	63.33	Promoter
2	IONIC HEALTHCARE PVT LTD	261000		
	TOTAL	3111000	69.13	Public

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Plot No. 22 & 23, Bachupally, Gouthbullapur Mandal,  
HYDERABAD - 500 090

(IXc) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full)
				No of warrants held	As a % total number of warrants of the	No of convertible securities held	% total number of convertible securities of the	
1	IONIC HEALTHCARE PVT LTD	261000	5.8	0	0	0	0	5.8
	TOTAL	261000	5.8	0	0	0	0	5.8

**SOURCE NATURAL FOODS & HERBAL SUPPLEMENTS LTD.**  
 Plot No. 22 & 23, Bachupally, Gouthallapur Mandal,  
 HYDERABAD - 500 090

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL	0	0	0.00
	TOTAL			

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Plot No. 22 & 23, Bachupally, Quthbullapur Mandal,  
HYDERABAD - 500 090

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL	0	0	0.00
	TOTAL			

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